

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 08, 2021

REGISTRATION NO: 27629
BONDS ISSUED BY: Moberly School District No. 81
AMOUNT OF ISSUE: \$19,925,000.00 COUNTY: Randolph and Monroe
(Refunding and Improvement Bonds Series 2021)
DATE OF ISSUE: July 15, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of I. refunding \$3,120,000 of the District's General Obligation Bonds, Series 2016B (\$2,925,000) and II. For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing an addition to the early childhood learning center, construction of a new alternative school and other District improvements (\$17,000,000).

Rate of Interest	Amount	Maturity
3.00000%	\$480,000.00	03/01/2022
3.00000%	\$450,000.00	03/01/2023
4.00000%	\$455,000.00	03/01/2024
2.25000%	\$470,000.00	03/01/2025
4.00000%	\$520,000.00	03/01/2026
3.00000%	\$550,000.00	03/01/2027
4.00000%	\$1,000,000.00	03/01/2031
4.00000%	\$1,100,000.00	03/01/2032
3.00000%	\$1,200,000.00	03/01/2033
3.00000%	\$1,300,000.00	03/01/2034
3.00000%	\$1,400,000.00	03/01/2035
3.00000%	\$1,500,000.00	03/01/2036
3.00000%	\$1,700,000.00	03/01/2037
3.00000%	\$1,800,000.00	03/01/2038
3.00000%	\$1,900,000.00	03/01/2039
3.00000%	\$2,000,000.00	03/01/2040
3.00000%	\$2,100,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2031, and thereafter may be redeemed and paid prior to maturity on September 1, 2028, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$21,724,194.90
INTEREST RATE: 2.29905%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. Not Applicable II. \$209,868,384.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$31,421,799.00
NOTICE OF ELECTION: I. Not Applicable II. Published in The Moberly Monitor-Index and Democrat newspaper on March 13 and 20, 2021
DATE OF ELECTION: I. Not Applicable II. April 06, 2021

ELECTION RESULTS: I. Not Applicable II. Yes - 604 No - 351

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable